



JOLIET JUNIOR COLLEGE  
—1901—

REQUEST FOR PROPOSAL  
#R15007

**Intercollegiate Athletic Accident Coverage**



# JOLIET JUNIOR COLLEGE

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Joliet Junior College  
Request for Proposal

## **RFP Opening May 6, 2015**

### **Background**

Joliet Junior College is a comprehensive community college. The college offers pre-baccalaureate programs for students planning to transfer to a four-year university, occupational education leading directly to employment, adult education and literacy programs, work force and workplace development services, and support services to help students succeed. The College has a combined total of 15,776 full time and part time students enrolled in Fall 2014 classes on its main campus located within the city of Joliet, and its five extension campuses located in Romeoville, Morris, Frankfort, Weitendorf, and City Center in downtown Joliet.

### **Vision Statement**

Joliet Junior College, the nation's first public community college, will be a leader in teaching and learning, and the first choice for post-secondary education.

### **Mission Statement**

Joliet Junior College enriches people's lives through affordable, accessible, and quality programs and services. The college provides transfer and career preparation, training and workforce development, and a lifetime of learning to the diverse community it serves.

### **I. OVERVIEW**

The Board of Trustees of Joliet Junior College (hereinafter, "JJC") is requesting proposals from Providers for services relating to athletic insurance coverage.

Additional scope is discussed in the **SCOPE OF WORK** section of this proposal.



## II. RFP SCHEDULE

Date (2015)	Event
April 20, 2015	Vendors contacted via email / advertised
April 27, 2015 at 2:00pm	Last date/time for submission of written questions via email to <a href="mailto:purchasing@jjc.edu">purchasing@jjc.edu</a>
April 29, 2015	Responses to questions emailed
May 6, 2015	Proposals must be submitted to the attention of: Janice Reedus, Director of Business & Auxiliary Service, Campus Center Building A, Room 3100, 1215 Houbolt Road, Joliet, IL 60431
May 7-14, 2015	JJC Evaluation Team reviews proposal
June 10, 2015	Notification of Award

## III. INSTRUCTIONS TO VENDORS

**ADVICE:** The department responsible for this RFP is the Business and Auxiliary Services located at Campus Center, Building A, Room 3100, 1215 Houbolt Rd., Joliet, IL 60431-8938. The JJC contact will be Janice Reedus, Director of Business & Auxiliary Services, telephone (815) 280-6640; fax (815) 280-6631.

Questions concerning this RFP will be answered if sent to the Purchasing Department via email to [purchasing@jjc.edu](mailto:purchasing@jjc.edu) on or before **2:00pm on April 27, 2015**.

All questions and answers will be published and provided to all potential suppliers by **end of business day on April 29, 2015**.

**SUBMISSION:** the submission of a response shall be prima facie evidence that the supplier has full knowledge of the scope, nature, quality of work to be performed, the detailed requirements of the project, and the conditions under which the work is to be performed.



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Faxed proposals ARE NOT acceptable. All RFP's must be submitted by the date and time of public opening (see above). RFP's must be submitted on the forms provided in a sealed envelope clearly marked (typed or blocking lettering only) with the vendor's name, return address, RFP for Intercollegiate Athletic Accident Coverage, the opening date and time. An original and three (3) copies of the RFP, and a complete electronic copy (DVD or flash drive) of the proposal shall be provided. Each hard copy shall be submitted in a binder.

RFP's must be addressed to: Joliet Junior College, Janice Reedus, Director of Business & Auxiliary Services, Campus Center Room A3102, 1215 Houbolt Rd., Joliet, IL 60431-8938.

RFP's not submitted in the format as instructed by this RFP will not be accepted. Addendums to this RFP, once filed, may be submitted in a sealed envelope only, properly identified, prior to the opening hour.

Receipt of RFP / Late RFP: Sealed RFP's shall be received at the place and until the time indicated in this RFP. It is the sole responsibility of the vendors to ensure timely delivery of the RFP. JJC will not be responsible for failure of service on the part of the U.S. Postal Service, courier companies, or any other form of delivery service chosen by the vendor.

RFP's received after the date and time specified shall be considered LATE, and shall not be opened.

Accuracy of Proposals / Withdrawal of Proposals prior to RFP Opening: Proposals will represent a true and correct statement and shall contain no cause for claim of omission or error. Proposals may be withdrawn in writing or by facsimile (provided that the facsimile is signed and dated by vendor's authorized representative) at any time prior to the opening hour. However, no proposal may be withdrawn for a period of one hundred twenty (120) days subsequent to the opening of the RFP without the prior written approval of the Director of Business and Auxiliary Services or Joliet Junior College.

**ADDENDA:** The only method by which any requirement of this solicitation may be modified is by written addendum.

**PROPOSAL DUE DATE:** The proposal must be received on or before **2:00 pm on May 6, 2015** at the Business and Auxiliary Services Department, Campus Center, Room A3100, 1215 Houbolt Rd., Joliet, IL 60431-8938



## **INSURANCE:**

The supplier performing services for JJC shall:

Maintain worker's compensation insurance as required by Illinois statutes, for all employees engaged in the work.

Maintain commercial liability, bodily injury and property damage insurance against any claim(s), which might occur in carrying out the services, referenced in this RFP. Minimum coverage will be TWO MILLION DOLLARS (\$2,000,000) liability for bodily injury and property damage including product liability and completed operations.

Provide motor vehicle insurance for all owned, non-owned and hired vehicles that are used in carrying out the services described in this RFP. Minimum coverage shall be TWO MILLION DOLLARS (\$2,000,000) per occurrence combined single limit for automobile liability and property damage.

## **TAXES:**

JJC is exempt from all federal excise, state and local taxes unless otherwise stated in this document. In the event taxes are imposed on the services purchased, JJC will not be responsible for payment of the taxes. The supplier shall absorb the taxes entirely. Upon request, JJC's Tax Exemption Certificate will be furnished.

## **INDEMNIFICATION:**

The supplier shall protect, indemnify and hold JJC harmless against any liability claims and costs of whatsoever kind and nature for injury to or death of any person or persons and for loss or damage to any property occurring in connection with or in any incident to or arising out of occupancy, use, service, operations or performance of work in connection with the contract, resulting in whole or in part from the negligent acts or omissions of the supplier.

## **DISCLOSURE:**

Vendor shall note any and all relationships that might be a conflict of interest and include such information with the bid.

## **TERM OF CONTRACT:**

Any contract, which results from this RFP, shall be for a period of one year from the date of the contract award. Assuming continued availability of funding; JJC may, at its sole option and with the consent of the supplier renew the contract for up to an additional four (4) one-year terms.



## **BLACKOUT PERIOD:**

After the College has advertised for proposals, no pre-proposal vendor shall contact any College officer(s) or employee(s) involved in the solicitation process, except for interpretation of specifications, clarification of bid submission requirements or any information pertaining to prebid conferences. Such vendors making such request shall email Janice Reedus, Director of Business & Auxiliary Services, at [purchasing@jjc.edu](mailto:purchasing@jjc.edu) No vendor shall visit or contact any College officers or an employee until after the proposal is awarded, except in those instances when site inspection is a prerequisite for the submission of a proposal. During the black-out period, any such visitation, solicitation or sales call by any representative of a prospective vendor in violation of this provision may cause the disqualification of such bidder's response.

## **IV. GENERAL TERMS AND CONDITIONS**

**Applicability:** These general terms and conditions will be observed in preparing the proposal to be submitted.

**Purchase:** After execution of the contract, purchases will be put into effect by means of purchase orders or suitable contract documents executed by the Director of Business and Auxiliary Services.

**Right to Cancel:** JJC may cancel contracts resulting from this RFP at any time for a breach of any contractual obligation by providing the contractor with thirty-calendar days written notice of such cancellation. Should JJC exercise its right to cancel, such cancellation shall become effective on the date as specified in the notice to cancel.

**Governing Law and Venue:** This contract shall be construed in and governed under and by the laws of the State of Illinois. Any actions or remedies pursued by either party shall be pursued in the State and Federal Courts of Will County, Illinois, only after Alternate Dispute resolution (ADR) has been exhausted.

**Dispute Resolution:** JJC and the contractor shall attempt to resolve any controversy or claim arising from any contractual matter by mediation. The parties will agree on a mediator and shall share in the mediation costs equally.

**Costs:** All costs directly or indirectly related to preparation of a response or oral presentation, if any, required to supplement and/or clarify a proposal shall be the sole responsibility of and shall be borne by the vendor.



**Proprietary Information:** Vendor should be aware that the contents of all submitted proposals are subject to public review and will be subject to the Illinois Freedom of Information Act. All information submitted with your proposal will be considered public information unless vendor identifies all proprietary information in the proposal by clearly marking on the top of each page so considered, "Proprietary Information." The Illinois Attorney General shall make a final determination of what constitutes proprietary information or trade secrets. While JJC will endeavor to maintain all submitted information deemed proprietary within JJC, JJC will not be liable for the release of such information.

**Negotiation:** JJC reserves the right to negotiate all elements, which comprise the vendor's proposal to ensure the best possible consideration, be afforded to all concerned. JJC further reserves the right to waive any and all minor irregularities in the proposal, waive any defect, and/or reject any and all proposals, and to seek new proposals when such an action would be deemed in the best interest of JJC.

**Award:** The successful vendor, as determined by JJC, shall be required to execute a contract for the furnishing of all services and other deliverables required for successful completion of the proposed project. The supplier may not assign, sell, or otherwise transfer its interest in the contract award or any part thereof without written permission from JJC.

**Retention of Documentation:** All proposal materials and supporting documentation that is submitted in response to this proposal becomes the permanent property of JJC.

**Opening of Proposals:** Proposals will be opened in a manner that avoids disclosure of the contents to competing vendors. Contents for proposals will remain confidential during the negotiations period. Only the proposal number and the identity of the vendor submitting the proposal response will be made available to the public.

## V. **FORMAT FOR RESPONSE**

To achieve a uniform review process and obtain the maximum degree of comparability, it is required that the proposal be organized in the format specified.

An original and three (3) copies of the RFP and a complete electronic copy (DVD or flash drive) of the proposal shall be provided. Each hard copy shall be submitted in a binder. The original copy should be so noted and signed.

### 1. **Title Page**

Show the RFP subject, the name of the vendor's firm, address, telephone number, name of contact person, and date.



## **2. Table of Contents**

Clearly identify the materials by sections and page number(s).

## **3. Letter of Transmittal**

Limit to one or two pages.

- a. Briefly state the vendor's understanding of the scope of services to be provided and make a commitment to provide the services within the time period.
- b. List the names of the persons who will be authorized to make representations for the vendor, their titles, address, and telephone numbers.

## **4. Profile of the Vendor**

Indicate the number of people in the organization and their level of experience and qualification and the percentage of their time that will be dedicated to this process.

- a. Provide a list of the vendor's top ten current and prior two-year clients indicating the type of services the organization has performed for each client.
- b. Submit independently audited financial statements (one copy only). Such information will be considered in strict confidence.
- c. Indicate any third-party firms involved with your program and state their role(s).

## **5. Scope Section**

Clearly describe the scope of services to be provided based upon the information in the scope section. Respond to each item listed.

## **6. Responses to Addendum**

## **7. Prices Responses**

## **8. Invoicing Procedure**

- a. Describe the firm's invoicing procedures.
- b. Include documentation identifying all of the vendor's fees.



## 9. Pro forma Contract

The terms and conditions included in the *Pro forma* Contract apply to any contract resulting from this RFP. In this section of your proposal state any clarifications to the proposed document and your reasons for clarifications. No exceptions are allowed. However, alternative suggestions are encouraged. Please list any alternative suggestions for improvement in costs and/or services provided as an alternative.

## 10. Bidder's Certification Statement

### VI. EVALUATION

In evaluating the proposals submitted, JJC will apply the "Best Value" standard in selecting the supplier to be awarded a contract for this project. Purchase price is not the only criteria that will be used in the evaluation process. Any award resulting from this RFP will be made to that vendor whose offer conforms to the RFP and it is determined to be the most advantageous, of "best value" to JJC, in the sole judgment of JJC. The selection process will include, but not be limited to, the following considerations:

1. Experience and record of performance in previous contracts of similar size and scope.
2. Experience, ability capability, skill, and financial resources to provide the requested services.
3. Proposal that provides for maximum recycling over other disposal techniques i.e. incineration or land filling. This includes overall recovery rate for recyclable materials, as well as processes for handling contamination.
4. Total price proposed for services.
5. The environmental impact of the business operations of the contractor.

### SCOPE OF WORK

Joliet Junior College is accepting proposals for the intercollegiate athletic accident coverage beginning August 1, 2015 for the 2015/2016 academic year. All proposals should conform to the specifications outlined below, as a minimum.

### SPECIFICATIONS:

#### A. ADDITIONAL YEARS

Up to four renewals may be granted by the College based on a fair negotiated renewal premium, which is directly related to the experience of Joliet Junior College, without regard to the experience at any other college.



**B. NUMBER OF ATHLETES**

The following outlines the number of participants in our program for the last completed year of 2014/2015. These numbers are the final squad figures and it should be noted that the tryouts in each sport, which are to be covered, would increase these numbers.

***Men's Sports***

Basketball	15
Baseball	30
Soccer	21
Cross Country	9

***Women's Sports***

Dance	20
Basketball	15
Softball	15
Soccer	18
Cross Country	9
Volleyball	15
Cheerleaders and all other student personnel connected with the program	25

**TOTAL** 192

The College will notify the agency if additional sports are added so insurance coverage could be provided.

**C. COVERAGE OPTIONS**

The College is interested in receiving proposals for coverage options equal to or better than the coverages outlined below. In addition, the College is seeking a proposal on a catastrophic plan. Provide proposals for the following Basic Plan options (1-3) as well as the Catastrophic Plan.

**BASIC PLAN:**

Option 1: Single level of coverage for claims from \$10,000 to \$25,000 per claim.  
(\$10,000 Disappearing Deductible, \$25,000 Medical Maximum)



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Option 2: Single level of coverage for claims from \$5,000 to \$25,000 per claim.

(\$5,000 Disappearing Deductible, \$25,000 Medical Maximum)

Option 3: Single level of coverage for claims from \$1,000 to \$25,000 per claim.

(\$1,000 Disappearing Deductible, \$25,000 Medical Maximum)

This coverage is to be written on the excess basis and claims are to be processed and paid by the agency awarded the bid. The College does not desire to have the claims paid by an underwriting company; the agency awarded the bid should have the ability to pay the claims.

## **CATASTROPHIC:**

Catastrophic plan beginning at \$25,000 per claim to a Lifetime maximum benefit of \$5,000,000.

### **D. ACCIDENTAL DEATH AND DISMEMBERMENT**

The coverage proposed should contain a \$10,000 Accidental Death and a \$10,000 Dismemberment Schedule.

**E.** Dental benefit included in the medical maximum.

### **F. EXCLUSIONS**

Only charter air flight and electric bio-mechanical devices from the first two layers of coverage.

### **G. COVERAGE IN EFFECT**

Coverage is in effect for twelve months of the year for all games, practices, travel to and from, and anytime under the authorized supervision of the College personnel for practice and play of intercollegiate sports.

### **H. BENEFIT PERIOD**

The benefit period for Basic Plan is up to 2 years from the date of the accident; catastrophic is to be Lifetime Benefits.

Option 1: Coverage from \$10,000 to \$25,000 per claim, 2 year benefit period

Option 2: Coverage from \$5,000 to \$25,000 per claim, 2 year benefit period

Option 3: Coverage from \$1,000 to \$25,000 per claim, 2 year benefit period



**I. DEDUCTIBLES/COVERAGES**

No deductible in the program. The coverage pays 100% of the reasonable and customary medical/dental charges, including physical therapy.

**J. DATES OF SEASONS**

No dates of seasons in the program.

**K. ROSTER LISTS**

No roster lists necessary in the program.

**L. SERVICING AGENCY**

The agency awarded the insurance is expected to provide an annual visit and report any other items the administration of the College desires as it relates to the intercollegiate coverage. In addition, the College expects the agency to recommend changes in procedures for administering the program, and also to make available methods of cost savings that other Colleges have tried and that are working. In other words, the College expects the awarded agency to have the proper experience in this special risk field that will warrant a relationship that will be advantageous to the College.

**M. PROPOSAL REJECTIONS**

The College reserves the right to reject any/or all proposals. The bidder acknowledges the right of the College to reject any or all proposals and to waive informality or irregularity in any proposal received. In addition, the bidder recognizes the right of the College to reject a proposal if the proposal is in any way incomplete or irregular.

**N. CLAIMS HISTORY**

<i>Year</i>	<i>Claims Paid as of 3/23/15</i>
2014/2015	\$1,748.55
2013/2014	\$0
2012/2013	\$0
2011/2012	\$21,611.27

**O. PREMIUM PAYMENT**

The College will make payment of this coverage between July 15, 2015, and October 1, 2015.



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## **QUANTITY**

There is no guaranteed amount of services intended either expressly or implied, to be purchased or, contracted for by JJC. However the supplier awarded the contract shall furnish all required services to JJC at the stated price, when and if required.

## **PROPOSED PRICING**

The vendor should furnish a list of proposed prices for all services and materials to be used during the term of the contract. The list of proposed prices should be structured to allow for the calculation of unit cost analyses. The prices included herein are to be firm through the contract term, unless noted otherwise by the vendor.



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## CERTIFICATION OF CONTRACT/BIDDER

The below signed contractor/bidder hereby certifies that it is not barred from bidding on this or any other contract due to any violation of either Section 33E-3 or 33E-4 of Article 33E, Public Contracts, of the Illinois Criminal Code of 1961, as amended. This certification is required by Public Act 85-1295. This Act relates to interference with public contracting, bid rigging and rotating, kickbacks and bribery.

\_\_\_\_\_  
SIGNATURE OF CONTRACTOR/BIDDER

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
DATE

THIS FORM **MUST** BE RETURNED WITH YOUR BID TO:

Joliet Junior College District #525  
Director of Business & Auxiliary Services, A-3100  
1215 Houbolt Road  
Joliet IL 60431